

Professional Designation Description

Below is an explanation of a professional designation held by Josephti Cruz. The explanation helps you understand what the designation means and what financial advisors do to obtain it.

The ADV Part 2B Brochure Supplement also includes information about designations investment advisor representatives hold. Do not rely solely on a title or designation to determine whether a financial professional has the expertise that you need.

CDFA®: CERTIFIED DIVORCE FINANCIAL ANALYST

The Certified Divorce Financial Analyst™(CDFA™) designation is offered by the Institute for Divorce Financial Analysts (IDFA). The focus of the designation is to provide expertise related to the financial issues of divorce.

Candidates must have a bachelor's degree with three years of on-the-job experience or, if no degree, five years of relevant experience. Candidates complete a self-study program or online classes and are awarded the designation upon completing the CDFA certification exam.

To retain the CDFA® designation, members must complete 30 hours of divorce-related CE credit every two years.

CDFA® designation holders must adhere to the IDFA's Code of Ethics and are subject to a disciplinary process.

Please visit institutedfa.com for additional information.